

ASX Announcement

6 February 2014

Alumina Limited to delist from the NYSE

Alumina Limited today announced its decision to delist the Company from the New York Stock Exchange (NYSE).

Attached is a Company release regarding the intention to delist from the NYSE.

Note: In accordance with ASX Listing Rule 15.7.1, this information has also been released at the same time to the New York Stock Exchange.



Stephen Foster
Company Secretary

6 February 2014

For further information:

For investor enquiries:

Chris Thiris
Chief Financial Officer
Phone: +61 3 8699 2603
chris.thiris@aluminalimited.com

Ben Pitt
Investor Relations Manager
Phone: +61 3 8699 2609
ben.pitt@aluminalimited.com

For media enquiries:

Scott Hinton
Hinton and Associates
Phone: +61 3 9600 1979
Mobile: +61 419 114 057

Alumina Limited
ABN 85 004 820 419
GPO Box 5411
Melbourne Vic 3001
Australia

Level 12 IBM Centre
60 City Road
Southbank Vic 3006
Australia

Tel +61 (0)3 8699 2600
Fax +61 (0)3 8699 2699
Email info@aluminalimited.com

February 6 2014

CUSIP Number: 22205108

Dear Alumina Limited ADR Holder

Notice of intention to delist from the New York Stock Exchange

Alumina Limited (**Alumina**) today announced its intention to delist from the New York Stock Exchange (**NYSE**) and trade on the over-the-counter (**OTC**) market.

As a holder of American Depositary Receipts (ADRs), you will continue to retain your shareholding in Alumina. Alumina intends to maintain its US ADR program as a “level one” program which will permit Alumina’s current ADR holders and other US investors to continue holding and trading Alumina ADRs in the US OTC market.

Alumina intends to file a Form 25 with the NYSE on or about 17 February 2014 and the delisting from the NYSE will be effective prior to the opening of trading, ten days after this filing. Trading on the OTC market will commence at the opening of trading ten days after this filing. Alumina’s ordinary shares will continue to be listed and traded on the Australian Securities Exchange (**ASX**).

The main purpose of delisting is to reduce administration costs and complexity associated with the NYSE listing which appear disproportionate to the benefits derived. The delisting will also focus trading of its ordinary shares on Alumina’s primary market (Australian Securities Exchange) which accounts for approximately 94% of worldwide trading volume.

Alumina remains committed to its US investor base and will retain high standards of corporate governance required under the ASX and continue to provide comprehensive and transparent financial reporting.

In the future, should Alumina meet the criteria for deregistration under the Securities Exchange Act of 1934, it would plan to undertake such deregistration.

Your shareholding in Alumina will not be affected, nor will you be required to sell your shares. In the future, if you wish to buy or sell shares you will be able to do so via the OTC market. The payment process of any dividend will not be impacted by the delisting.

If you have any questions, or would like any further information, please contact

- Violet Pagan, from Bank of New York Mellon on (212)-815-2276 (email: violet.pagan@bnymellon.com); or
- your stockbroker, appropriately authorised financial advisor, solicitor, accountant and/or other professional advisor

Yours sincerely



Stephen Foster
Company Secretary